



**NON-AUTOMATED STOCK DONATION INITIATION REQUEST**

|                     |         |
|---------------------|---------|
| Date:               |         |
| Donor Name(s):      | (Donor) |
| Donor Email:        |         |
| Donor Home Address: |         |
|                     |         |
| Donor Phone:        |         |

Please accept this letter as a request that the Donor named above would like to transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock, with a stock ticker symbol of \_\_\_\_\_ from the Donor's stock account as a donation to the following Stock Donator Member Organization:  
 \_\_\_\_\_ For the following purpose:

If the donor wishes to remain anonymous, please check this box:

-----**SELECT ONE OF THE TWO OPTIONS BELOW**-----

**OPTION 1:** Donor will separately request that Donor's brokerage firm initiate the transfer to the Stock Donator Member Organization account listed below.

|                         |  |
|-------------------------|--|
| Brokerage Services DTC# | 0226   |
| Brokerage Firm:         | Fidelity Investments                                       |
| Account Name:           | Stock Donator Inc.   |
| Account Number:         | Z49-668052   |
| Address:                | Attn: TOA Receives PO BOX 770001, Cincinnati OH 45277-0366 |
| Phone:                  | (800) 343-3548   |

**OPTION 2:** Donor is requesting that Stock Donator initiate the transfer for the Donor from the account listed below to the Stock Donator Member Organization account listed in **Option 1**. Donor hereby represents that Donor is authorized to, and is requesting their brokerage firm listed below to initiate a transfer and of the shares of stock listed above to the Organization's brokerage account listed in **Option 1**:

(A) ACCOUNT INFORMATION (Only fill this part out if you selected "OPTION 2")

|                      |  |
|----------------------|--|
| Account Name / Title |  |
| Account Number       |  |

(B) BROKERAGE INFORMATION (Only fill this part out if you selected "OPTION 2")

|                   |  |
|-------------------|--|
| Brokerage Name    |  |
| Brokerage Address |  |
| Brokerage Phone   |  |
| Brokerage Fax     |  |

|                  |  |
|------------------|--|
| Donor Signature: |  |
| Donor Name:      |  |

**When complete, email the form to: [communications@stockdonator.com](mailto:communications@stockdonator.com) or Fax: (310)382-2086**